



VALUETRONICS HOLDINGS LIMITED

(Incorporated in Bermuda)

(Co. Reg. No: 38813)

INVESTOR RELATIONS POLICY

This Investor Relations Policy sets out the principles, policies and practices that are adopted by the Company in the course of a two way communication between the Company and its Shareholders and the investment community.

1 General Policy

- 1.1 The Company provides all Shareholders with fair and equitable opportunity to communicate their views on matters affecting the Company at the Company's Shareholders meetings.
- 1.2 The Company endeavours to regularly engage with the investment community to gauge their interest in the Company.
- 1.3 The Company is committed to making timely, full and accurate disclosure and distributing corporate communications materials¹ in accordance with the listing rules of the Singapore Exchange Securities Trading Limited ("SGX-ST") and the Singapore Code of Corporate Governance 2018.
- 1.4 All disclosures submitted to the SGX-ST through SGXNET shall be made available on the Company's updated corporate website. All disclosures are also subject to review by the management and the Board of Directors of the Company (the "Board").
- 1.5 This Policy is subject to regular review by the management and the Board to ensure its effectiveness. Updates and amendments (as appropriate) will be made to reflect current best practices in the Company's communications with its Shareholders and the investment community.

2 Communications Principles

- 2.1 The Company strives to provide pertinent and accurate information to its Shareholders and the investment community in an effective and timely manner.
- 2.2 The Company will use clear and plain language in its communication with its Shareholders where possible.
- 2.3 The Company's Chairman & Managing Director and CFO and its appointed Investor Relations agency will establish and maintain regular dialogue with Shareholders, to solicit and understand the views of the Shareholders through meetings with shareholders, analysts briefings, and investor roadshows.
- 2.4 The Company does not respond to rumours. However, if rumours indicate that material information has been leaked or they are in fact false or inaccurate, the rumours will be promptly denied or clarified via announcements made through SGXNET to SGX-ST.
- 2.5 The Company does not comment on share price movement or fluctuations in share trading volumes, nor does it disclose trade-sensitive information that may compromise its competitive position in the market.
- 2.6 The Company will give reasonable access to analysts, brokerage firms, and investment banks to help them formulate informed opinions of the Company, but not seek to influence those opinions.

¹ Refers to any document issued or to be issued by the Company for the information or action of its Shareholders, including, but not limited to: the annual report, presentation materials, factsheets, notice of meeting, circulars and proxy forms

- 2.7 The Company observes a "blackout period" of one month prior to the announcement of its half-year and full-year results. During this period, the Company does not comment on industry outlook, its business performance or financial results.
- 2.8 The Company will identify any forward-looking statements made in its written documents and accompany these statements with meaningful cautionary language which warns the investment community that risks, uncertainties and other factors could cause actual results to differ materially from the expectations expressed in the forward-looking statement.

3 Communication Strategies

- 3.1 The Company actively engages its Shareholders and the investment community via the following platforms/channels:
- a) Annual General Meeting ("AGM") and Special General Meeting ("SGM");
 - b) Half-year and full-year results presentation slides and financial results announced via SGXNET to SGX-ST and posted on the Company's corporate website;
 - c) Half-year and full-year analyst briefings for its financial results;
 - d) One-on-one/group meetings or conference calls, local/overseas non-deal roadshows and conferences with institutional investors;
 - e) Annual reports;
 - f) News releases and statements;
 - g) Notices of, and explanatory memoranda for AGMs and SGMs; and
 - h) Corporate website (<http://www.valuetronics.com.hk/>)

4 Shareholder Engagement

- 4.1 The Company maintains an open and non-discriminatory approach to Shareholder rights and is committed to treating all Shareholders fairly and equitably.
- 4.2 The Company will recognise, protect and facilitate the exercise of Shareholders' rights, and continually review and update such governance arrangements.
- 4.3 The Company will facilitate the opportunity for Shareholders to participate effectively in and vote at general meetings of Shareholders. Shareholders would also be informed of the rules, including voting procedures that govern general meetings of Shareholders.

5 Investor Community Engagement

- 5.1 The Company meets with institutional investors and analysts at appropriate times and participates in investor roadshows, and sector conferences throughout the year.
- 5.2 The Company will hold analysts briefings and engage in institutional investor meetings upon the release of its half-yearly financial results.
- 5.3 The Company has a dividend policy in place and communicates it to shareholders in its Annual Report.

6 Shareholder Meetings

- 6.1 The Company's AGMs are the principal communication channels with its Shareholders and for Shareholders' participation.
- 6.2 Notice for each general meeting, setting out all items of business to be transacted at the general meeting, the Company's Annual Report and any circular to Shareholders, will be sent to Shareholders by electronic means, through an announcement via SGXNET. Shareholders will receive a printed copy of the notice of AGM/SGM prior to the meeting. Printed copies of Annual Report and/or circular to Shareholders will be sent to Shareholders upon request.
- 6.3 The Company will table separate resolutions at general meetings on each substantially separate issue unless the issues are interdependent and linked so as to form one significant proposal. Where the resolutions are "bundled", the Company will explain the reasons and material implications in the notice of meeting.

- 6.4 The Company's Board, CFO and external auditors are in attendance at all general meetings to address Shareholders' queries.
- 6.5 Shareholders are given the opportunity to communicate their views on various matters affecting the Company. A Shareholder is allowed to appoint up to two proxies to attend and vote at the general meetings in his/her stead.
- 6.6 Voting at all general meetings are conducted by poll and the poll results are announced via SGXNET to SGX-ST on the same day of each Shareholders' meeting.

7 Corporate Website

- 7.1 The Company maintains a corporate website (<http://www.valuetronics.com.hk/>). The Company's, financial reports, announcements, news releases, results presentation slides and other relevant information are posted on its corporate website. Both current information and archives of previously released information including presentation slides and announcements can be found in the Investor Relations section of the corporate website.

8 Company Contacts

- 8.1 Shareholders can contact the Company's Singapore Share Transfer Agent at the following:

B.A.C.S. Private Limited
77 Robinson Road #06-03
Robinson 77
Singapore 068896

- 8.2 Shareholders and the investment community can also contact the Company's investor relations agency at the following:

August Consulting Pte. Ltd.
101 Thomson Road #29-05 United Square, Singapore 307591 Email: valuetronics@august.com.sg
Tel: (65) 6733 8873

9 Shareholder Privacy

The Company recognises the importance of Shareholders' privacy and will not disclose Shareholders' information without their consent unless required by law.